

ASSET INFORMATION

You only need to list assets in the Deceased's name alone with no beneficiaries named.

Real Estate Address	Current Assessed Value	Joint? Yes or No

Car/Truck/Trailer/Boat/Plane Vehicle Identification Number	Year/Make/Model	KBB Value-Private Sale	Joint? Yes or No

Bank Name of Bank	Type of Account/Account Number	Current Value	Joint? Yes or No

Stocks/Bonds (with <i>no beneficiary</i>) Name of Company	Current Value	Joint? Yes or No

Retirement Accounts/Pension (with <i>no beneficiary</i>) Name of Company	Current Value

Policies (with <i>no beneficiary</i>) Name of Company	Current Value

Personal Property with <i>significant value</i>	Current Value

Safe Deposit Box / Bank	Current Value